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## COMPANY ANNOUNCEMENT

### Unsecured Bond Issuance Programme of a maximum of €60,000,000 by SD Finance p.l.c. guaranteed by SD Holdings Limited (C 40318)

#### Issue of:

**Series 1 Tranche 2: €20,000,000 5.20% SD Finance p.l.c. Unsecured Bonds 2031 and Series 1 Tranche 3: €7,000,000 5.20% SD Finance p.l.c. Unsecured Bonds 2031**

**The following is a Company Announcement issued by SD Finance p.l.c. pursuant to the Capital Markets Rules of the Malta Financial Services Authority.**

#### Quote

The Company is pleased to announce that its offer of: €20,000,000 5.20% unsecured bonds 2031 having a nominal value of €100 per bond and issued at par in terms of a base prospectus dated 3 October 2025 (the “**Base Prospectus**”) and final terms dated 22 April 2026 (the “**Tranche 2 Bonds**”); and €7,000,000 5.20% unsecured bonds 2031 having a nominal value of €100 per bond and issued at par in terms of the Base Prospectus and final terms dated 6 May 2026 (the “**Tranche 3 Bonds**”), have been fully subscribed.

The Tranche 2 Bonds and the Tranche 3 Bonds will be fully fungible with the existing first tranche of €33,000,000 5.20% unsecured bonds 2031 issued in terms of the Base Prospectus and the final terms dated 3 October 2025. All three tranches will be consolidated into a single series of 60,000,000 5.20% unsecured bonds 2031 upon the next interest payment date, 15 February 2027.

In light of the fact that the Tranche 2 Bonds and the Tranche 3 Bonds have been fully subscribed as aforesaid, the offer to the general public, which was scheduled to open on 14 May 2026, will not take place, and the remaining events contained in section 5 of the final terms dated 22 April 2026 relating to the Tranche 2 Bonds, and section 5 of the final terms dated 6 May 2026 relating to the Tranche 3 Bonds, will be brought forward, as follows:

<b>Commencement of Interest on the Bonds</b>	20 May 2026
<b>Announcement of basis of acceptance</b>	20 May 2026
<b>Refunds of unallocated monies (if any) and dispatch of allotment letters</b>	27 May 2026
<b>Expected date of admission of the Bonds to listing</b>	27 May 2026
<b>Expected date of commencement of trading in the Bonds</b>	28 May 2026

The Company will be announcing the basis of acceptance by way of publication of a further company announcement by no later than 20 May 2026.

The Board of Directors of the Company would like to thank the participating Authorised Financial Intermediaries for their support in this successful bond issue for the Company.

**Unquote**



**Shaheryar Ghaznavi**

Company Secretary

13<sup>th</sup> May 2026

Ref: SDF103