
COMPANY ANNOUNCEMENT

Publication of Final Terms

The following is a Company Announcement issued by SD Finance p.l.c. pursuant to the Capital Markets Rules of the Malta Financial Services Authority.

Quote

Further to company announcement SDF101 in which the Company announced that it will be offering for subscription, through authorised financial intermediaries, up to €7,000,000 5.20% unsecured bonds redeemable in 2031 and issued at par (the “**Tranche 3 Bonds**”), and applying for the listing of the Tranche 3 Bonds on the Official List of the Malta Stock Exchange, the Company hereby announces that it has published final terms relating to the Tranche 3 Bonds, dated 6 May 2026 (the “**Final Terms**”).

The Final Terms must be read in conjunction with the base prospectus dated, and approved by the Malta Financial Services Authority on, 3 October 2025 (the “**Base Prospectus**”).

The Tranche 3 Bonds will be fully fungible with the existing Tranche 1 Bonds (the €33,000,000 5.20% unsecured bonds 2031 issued in terms of the Base Prospectus and the final terms dated 3 October 2025) and Tranche 2 Bonds (the €20,000,000 5.20% unsecured bonds 2031 issued in terms of the Base Prospectus and the final terms dated 22 April 2026).

The Base Prospectus and Final Terms may be accessed and downloaded from the Company’s website at <https://www.dbgroupmalta.com/investors/>.

Unquote



Shaheryar Ghaznavi

Company Secretary

6th May 2026

Ref: SDF102