



A Company registered in Malta having registration Number C 79193  
Registered Address: Seabank Hotel, Marfa Road, Mellieha MLH 9064

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## COMPANY ANNOUNCEMENT

### Unsecured Bond Issuance Programme of a maximum of €60,000,000

#### Issue of Series 1 Tranche 2: €20,000,000 5.20% SD Finance p.l.c. Unsecured Bonds 2031 guaranteed by SD Holdings Limited (C 40318)

The following is a Company Announcement issued by SD Finance p.l.c. pursuant to the Capital Markets Rules of the Malta Financial Services Authority.

#### Quote

The Board of Directors of the Company hereby announces that it will be offering for subscription, through authorised financial intermediaries, up to €20,000,000 5.20% unsecured bonds redeemable in 2031 and issued at par (the “**Tranche 2 Bonds**”). The Tranche 2 Bonds to be offered form part of the Company’s unsecured bond issuance programme (the “**Programme**”) described in the base prospectus dated, and approved by the Malta Financial Services Authority on, 3 October 2025 (the “**Base Prospectus**”).

In terms of the Programme, the Company may issue up to an aggregate of €60,000,000 in bonds. In October 2025, the Company issued €33,000,000 5.20% unsecured bonds 2031 in terms of the Base Prospectus and the final terms to the Base Prospectus dated 3 October 2025 (“**Tranche 1 Bonds**”). The Tranche 2 Bonds to be offered by the Company will form part of the same series and will be fully fungible with the existing Tranche 1 Bonds.

The Company will shortly be issuing final terms in relation to the Tranche 2 Bonds (the “**Final Terms**”), and applying for listing of the Tranche 2 Bonds on the Official List of the Malta Stock Exchange.

Full details on the Tranche 2 Bonds will be provided in Final Terms.

#### Unquote

A handwritten signature in black ink, appearing to read 'Shaheryar Ghaznavi', with a horizontal line extending to the right and a small mark below it.

**Shaheryar Ghaznavi**

Company Secretary  
16<sup>th</sup> April 2026