

COMPANY ANNOUNCEMENT

Unsecured Bond Issuance Programme of a maximum of €60,000,000

Issue of Series 1 Tranche 1: €33,000,000 5.20% SD Finance p.l.c. Unsecured Bonds 2031 guaranteed by SD Holdings Limited (C 40318)

The following is a Company Announcement issued by SD Finance p.l.c. pursuant to the Capital Markets Rules of the Malta Financial Services Authority.

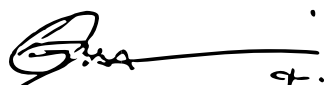
Quote

Reference is made to company announcement SDF90 in relation to the submission of an application by the Company to the Malta Financial Services Authority requesting the admissibility to listing of an unsecured bond issuance programme of a maximum of €60,000,000 in unsecured bonds (the “**Programme**”).

The Board of Directors of the Company hereby announces that the Malta Financial Services Authority has approved the Base Prospectus dated 3 October 2025 (the “**Base Prospectus**”) and has authorised the admissibility to listing on the Official List of the Malta Stock Exchange of Series 1 Tranche 1 consisting of €33,000,000 5.20% unsecured bonds redeemable in 2031 and issued at par (the “**Bonds**”), as further described in the Final Terms dated 3 October 2025 (the “**Final Terms**”).

The Base Prospectus and Final Terms will be available on the Company’s website: <https://www.dbgroupmalta.com/investors/> as from 4 October 2025, and copies thereof can be obtained during office hours from Authorised Financial Intermediaries listed in Annex II of the Final Terms as from 10 October 2025.

Unquote



Shaheryar Ghaznavi
Company Secretary

3rd October 2025
Ref: SDA92